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GEORGIA LABOR MARKET TRENDS

VOLUME XVI, NUMBER 3
(March 1990 data)

Retail trade, services growth continues

Georgia's nonagricultural wage and salary employment rose 9,700 from February and 95,900 from March 1989. Nearly all the growth from both reference periods took place in services, trade, and government.

Contract construction declined by 800 from February while increasing 1,600 from March of last year. The monthly losses were evenly split between general building and special trades contracting. The annual growth occurred in general building, which rose 3,300. Special trades contracting dropped 1,300, and heavy construction declined 400 over the year.

Manufacturing employment went down from both reference periods. The overall monthly loss of 600 was almost entirely due to insignificant fluctuations throughout the manufacturing sector. Only transportation equipment recorded an increase of any moment, but it did not represent true growth, but merely a recall from layoff at one large automobile assembly plant

From last year, manufacturing employment dropped 1,500 with the largest loss occurring in lumber and wood products, followed by apparel and other finished textile products and stone, clay, and glass products. Machinery, except electrical; fabricated metals; and electric and electronic equipment recorded moderate growth which partly offset losses in other industries.

Transportation and public utilities employment increased by a mere 100 people from February, but rose by 7,200 from March 1989. Little of this increase represented growth. It reflected the fact that most of Eastern Airlines' employees went on strike in March 1989, and many of them had returned to work by March 1990.

Wholesale and retail trade continued the growth that has marked this division for some time. Whole-

Continued

New developments

Tom Thumb Glove Company, Crawford County's largest industry, was severely damaged by fire in early April. The loss is a severe blow to an area that has a small industrial base and few jobs already. The plant manager said that about 75 percent of the facility was destroyed, leaving only the sewing department intact. As soon as the initial cleanup and inventory are completed, about a quarter of the work force of 105 people will return to work, but it is not known when or even if the rest will be rebuilt.

Bowman Transportation Company, Inc., has shut down following an abortive attempt to sell the company by the estate of the late Mr. Bowman. The privately held company had 3,000 employees in 31 states when the layoffs began. Some 300 Atlanta workers have been terminated.

Lockheed Corporation has announced that 750 employees will be laid off from its Marietta assembly plant as part of a company reorganization and downsizing. Most of the layoffs will occur among the company's white-collar employees, specifically people in engineering, finance, and information systems, according to a company spokesman. The layoffs are expected to be completed by June 30, and the company hopes that no more will be required. The latest round of furloughs will bring the company's work force to about 8,800, fewer than half the 20,000 plus payroll Lockheed had 2 years ago.

Continued

Georgia Department of Labor
Working For You!

JOE D. TANNER, COMMISSIONER

Retail trade, services growth continues

Continued from page 1

sale trade went up 900 from February and 7,300 from March 1989. Most of the increase occurred in wholesale nondurable goods.

The retail sector increased by 3,300 over the month and by 14,000 over the year. Eating and drinking places employment increased most: 2,000 from February and 10,400 from last year. Building materials, hardware, and farm equipment recorded a monthly increase of 500. This gain can be attributed to the coming of the spring season which brings a rash of planting, repairs, and general maintenance and improvement projects. Food stores and miscellaneous retailers each recorded substantial gains as well.

The only loser of any note in the trade industries was department stores. That sector declined 500 from February and 3,300 from March 1989. The major factor is economic problems plaguing several major retail chains. Heavy debt, an intensely competitive market, and declining profits are forcing retailers to cut overhead by eliminating jobs and pulling out of unprofitable markets.

Finance, insurance, and real estate rose 1,000 over the month with the increase distributed throughout the division. An overall annual increase of 300 did not reflect the considerable disparity in the economic health of the various sectors. Financial institutions, which are in the throes of some painful belt-tightening as a result of mergers, competition, and closer scrutiny in the wake of the savings and loan scandal, dropped 2,000. Insurance carriers, agents, and brokers recorded annual growth of 2,200.

Services continued its prodigious growth, up 3,800 from last month and a monumental 40,100 from March 1989. The most significant monthly increase occurred in amusement and recreational services, a seasonal gain. Almost all sectors shared in the annual growth, but the largest share went to business services, personnel services, computer services, engineering and architectural services, and accounting services.

Government employment rose from both reference periods. Other federal employment rose 900 from February and 1,700 from March 1989, much of it at the IRS. Federal defense dropped by 400 both over the month and over the year, much of it cutbacks at Ft. McPherson. State and local governments also increased.

New developments

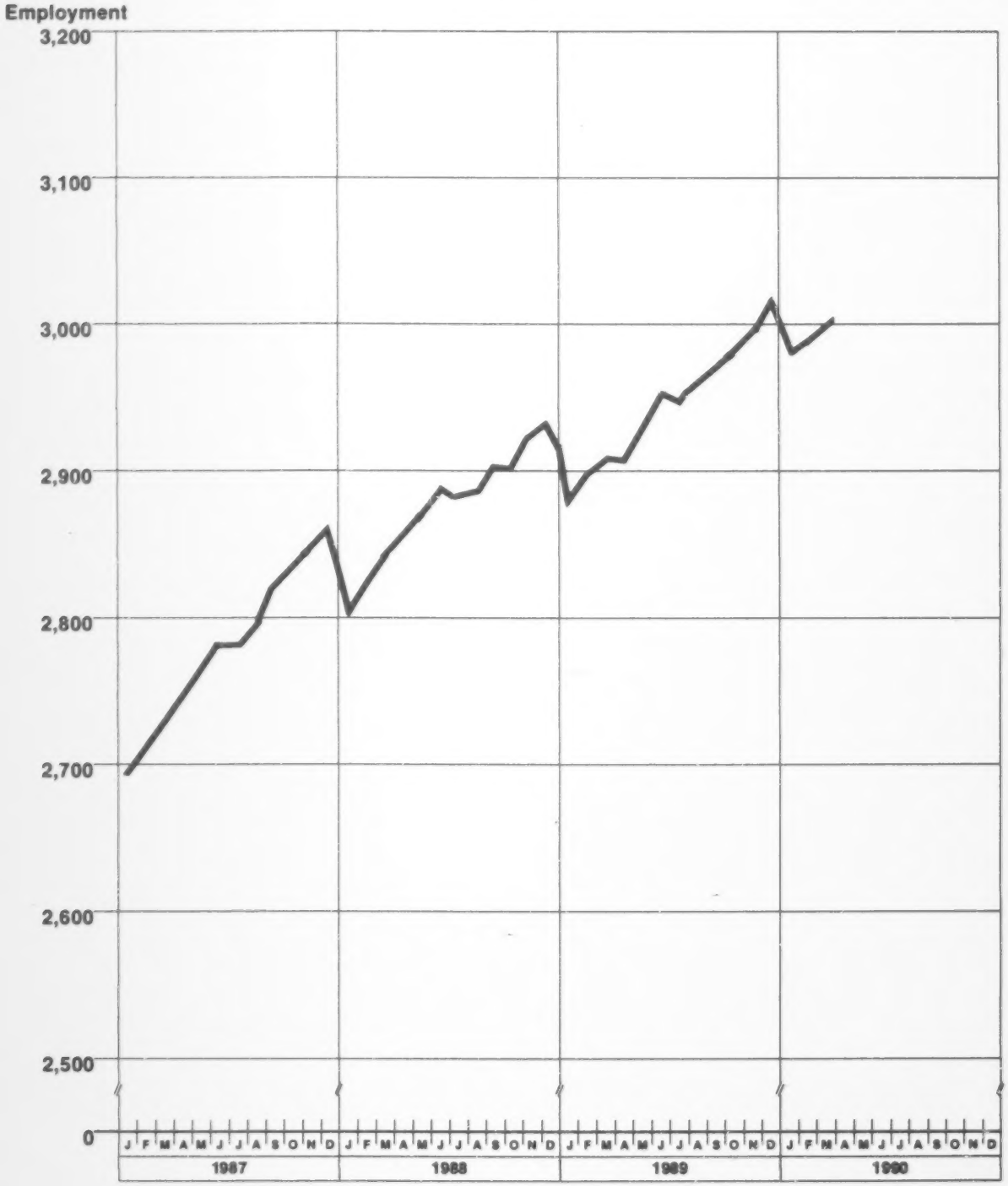
Continued from page 1

Holiday Inns Inc. has announced plans to expand its Atlanta-based international headquarters staff to 150-200 people. The company is currently reviewing its domestic, Caribbean, and South American operations and will announce details on relocations by mid-May. Holiday Inns was recently acquired by London-based Bass PLC.

Unisys Corporation will consolidate some of its software operations at its Norcross plant beginning in June, said a company spokesman. Approximately 120 jobs will be relocated, and many current employees of the company are expected to follow their jobs to Atlanta. The consolidation will be effected by closing its Nashville, Tennessee, office and reducing the size of plants in Eagan, Minnesota, and Radner, Pennsylvania. The spokesman said that the consolidation was undertaken in order to be closer to several of its largest customers.

Gulfstream Aerospace Corporation has announced cutbacks expected to eliminate about 170 jobs in Savannah. Many of the jobs to be cut involve professionals hired on a contract basis who are not actually a part of Gulfstream's own work force. A relatively small number of production supervisors' jobs will also be eliminated, but those people will be offered assembly jobs, according to a company spokesman. The company may also reduce its research and development expenditures to bring costs in line with expected revenues.

TOTAL NONAGRICULTURAL EMPLOYMENT
(In thousands)


Employment
3,200
3,100
3,000
2,900
2,800
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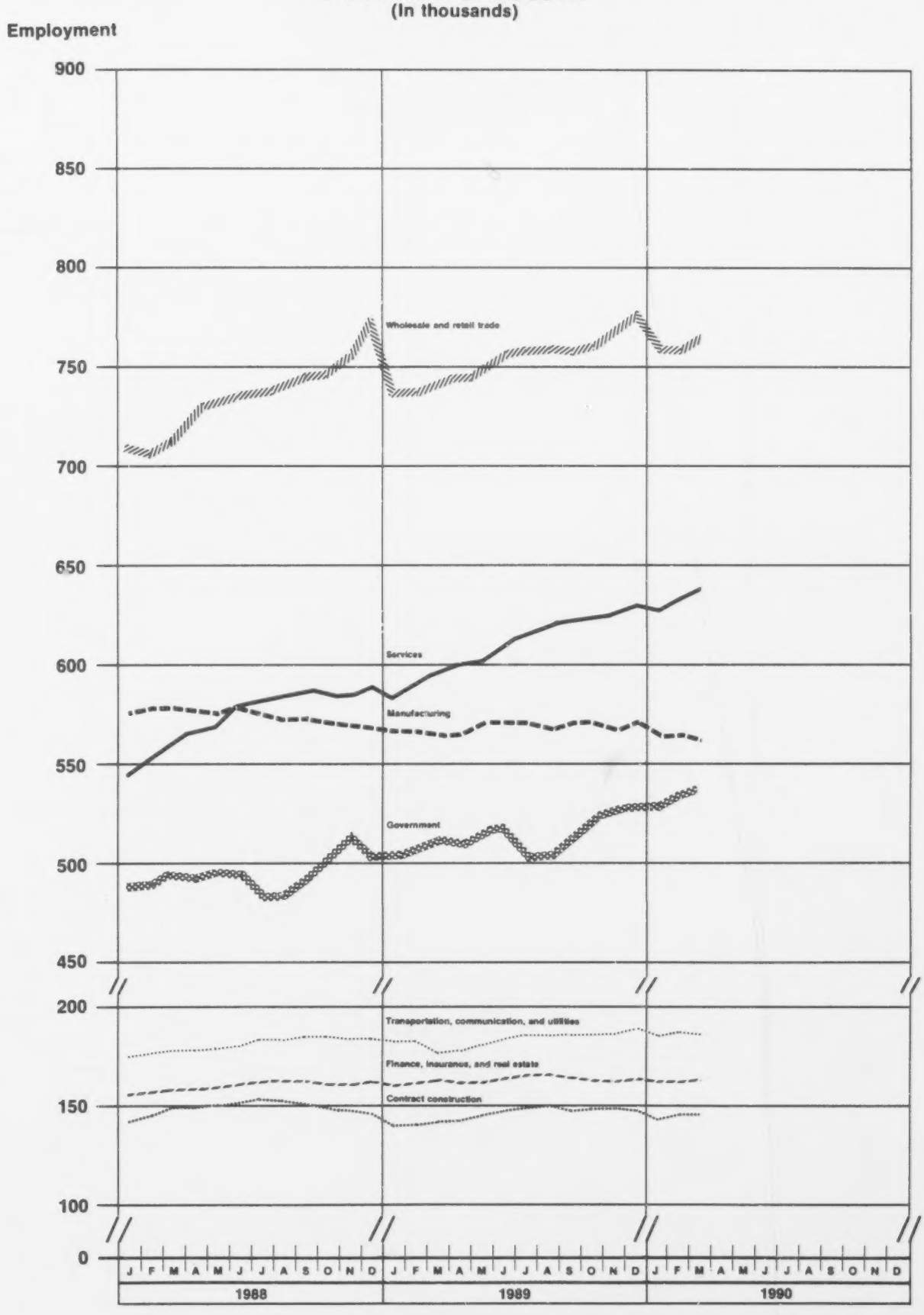
EMPLOYMENT BY INDUSTRY
(In thousands)



GEORGIA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH MAR. 1990	PREVIOUS MONTH FEB. 1990	CURRENT MONTH YEAR AGO MAR. 1989	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	3,002.2	2,992.5	2,906.3	9.7	95.9
Goods producing industries	000045	716.5	718.0	716.5	-1.5	.0
Mining	100001	8.7	8.8	8.8	-.1	-.1
Contract construction	200001	144.9	145.7	143.3	-.8	1.6
Manufacturing	300001	562.9	563.5	564.4	-.6	-1.5
Durable goods	300016	217.2	216.1	217.9	1.1	-.7
Lumber and wood products	324002	30.9	31.2	33.2	-.3	-2.3
Logging camps, sawmills, and planing mills	324136	12.5	12.7	13.5	-.2	-1.0
Furniture and fixtures	325002	10.8	10.8	11.4	.0	-.6
Household furniture	325103	6.2	6.1	6.5	.1	-.3
Stone, clay, and glass products	332002	18.4	18.4	19.6	.0	-1.2
Primary metal industries	333002	15.2	15.3	15.1	-.1	.1
Fabricated metal products	334002	22.1	22.1	21.1	.0	1.0
Machinery, except electrical	335002	29.7	29.9	28.3	-.2	1.4
Electric and electronic equipment	336002	33.1	33.0	32.1	.1	1.0
Transportation equipment	337002	41.6	40.0	42.0	1.6	-.4
Other durable goods	300019	15.4	15.4	15.1	.0	.3
Nondurable goods	400016	345.7	347.4	346.5	-1.7	-.8
Food and kindred products	420002	60.4	60.5	59.8	-.1	.6
Meat products	420103	27.4	27.8	27.3	-.4	.1
Dairy products	420203	3.1	3.1	3.3	.0	-.2
Bakery products	420503	9.7	9.6	9.5	.1	.2
Textile mill products	422002	109.5	110.1	110.4	-.6	-.9
Weaving mills, cotton	422103	16.9	17.0	17.4	-.1	-.5
Weaving mills, synthetic	422203	8.6	8.7	8.6	-.1	.0
Knitting mills	422503	10.2	10.3	9.8	-.1	.4
Floor covering mills	422703	36.9	37.0	37.1	-.1	-.2
Yarn and thread mills	422803	20.1	20.1	20.7	.0	-.6
Apparel and other finished textile	423002	62.6	62.8	64.2	-.2	-1.6
Men's and boys' clothing	423136	30.9	31.3	32.2	-.4	-1.3
Women's and children's clothing	423356	20.6	20.6	21.2	.0	-.6
Paper and allied products	426002	32.7	33.1	32.6	-.4	.1
Pulp, paper, and paperboard mills	426156	14.2	14.3	14.0	-.1	.2
Paperboard containers and boxes	426503	8.6	8.6	8.5	.0	.1
Printing and publishing	427002	38.2	38.3	37.3	-.1	.9
Commercial printing	427503	14.1	14.3	14.3	-.2	-.2
Chemicals and allied products	428002	19.7	19.8	19.1	-.1	.6
Other nondurable goods	400019	22.6	22.9	23.1	-.3	-.5
Service producing industries	000055	2,285.7	2,274.5	2,189.8	11.2	95.9
Transportation, communication, and public utilities (except U.S.P.S.)	500001	186.0	185.9	178.2	.1	7.8
Transportation	500016	113.9	113.9	106.7	.0	7.2
Communication (except U.S. Postal Service)	548002	44.8	44.8	44.6	.0	.2
Electric, gas, and sanitary services	549002	27.3	27.2	26.9	.1	.4
Wholesale and retail trade	600001	762.7	758.5	741.4	4.2	21.3
Wholesale trade	600016	229.4	228.5	222.1	.9	7.3
Wholesale trade—durable goods	650012	150.3	150.1	145.2	.2	5.1
Wholesale trade—nondurable goods	651012	79.1	78.4	76.9	.7	2.2
Retail trade	600036	533.3	530.0	519.3	3.3	14.0
Finance, insurance, and real estate	700001	163.4	162.4	163.1	1.0	.3
Finance	760026	75.0	74.8	77.0	.2	-2.0
Insurance carriers, agents, and brokers	763002	55.8	55.6	53.6	.2	2.2
Real estate	765002	32.5	32.1	32.5	.4	.0
Services	800001	637.0	633.2	596.9	3.8	40.1
Hotels and other lodging places	870002	45.3	44.8	41.6	.5	3.7
Business services	873002	146.4	146.0	134.2	.4	12.2
Health services	880002	153.3	152.3	143.1	1.0	10.2
Private hospitals	880603	56.3	56.0	54.0	.3	2.3
Government	900001	536.6	534.5	510.2	2.1	26.4
Federal	910001	102.8	102.2	101.2	.6	1.6
Defense	911002	36.5	36.9	36.9	-.4	-.4
Other federal (including U.S. Postal Service)	919009	66.3	65.3	64.4	1.0	1.9
State	920001	131.8	131.4	123.2	.4	8.6
State education	928202	54.1	54.0	50.9	.1	3.2
Other state	929009	77.7	77.4	72.3	.3	5.4
Local	930001	302.0	300.9	285.8	1.1	16.2
Local education	938202	162.9	162.2	154.6	.7	8.3
Other local	939009	139.1	138.7	131.2	.4	7.9

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers throughout Georgia. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

GEORGIA HOURS AND EARNINGS

INDUSTRY	SERIES CODE	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		CURRENT MONTH MAR. 1990	PREVIOUS MONTH FEB. 1990	CURRENT MONTH YEAR AGO MAR. 1989	CURRENT MONTH MAR. 1990	PREVIOUS MONTH FEB. 1990	CURRENT MONTH YEAR AGO MAR. 1989	CURRENT MONTH MAR. 1990	PREVIOUS MONTH FEB. 1990	CURRENT MONTH YEAR AGO MAR. 1989
Total manufacturing	300001	$367.64	$364.72	$357.41	40.4	40.3	40.8	$ 9.10	$ 9.05	$ 8.76
Durable goods	300016	397.58	389.09	389.27	41.2	40.7	41.5	9.65	9.56	9.38
Nondurable goods	400016	349.52	349.60	338.15	39.9	40.0	40.4	8.76	8.74	8.37
SELECTED INDUSTRIES										
Food and kindred products	420002	340.95	337.04	335.32	39.1	39.1	40.4	8.72	8.62	8.30
Textile mill products	422002	327.65	324.42	315.43	40.5	40.3	40.7	8.09	8.05	7.75
Weaving mills, cotton	422103	325.19	321.57	341.64	40.7	40.5	43.8	7.99	7.94	7.80
Weaving mills, synthetic	422203	360.39	351.09	329.10	42.7	42.3	41.5	8.44	8.30	7.93
Knitting mills	422503	244.57	237.89	270.60	35.6	35.4	41.0	6.87	6.72	6.60
Floor covering mills	422703	338.24	347.96	307.63	41.4	42.8	39.9	8.17	8.13	7.71
Yarn and thread mills	422803	318.24	308.13	294.13	39.0	37.9	38.1	8.16	8.13	7.72
Apparel and other finished textile	423002	210.54	215.59	204.42	36.3	37.3	37.1	5.80	5.78	5.51
Men's and boys' clothing	423136	211.91	212.43	198.38	36.1	36.5	36.4	5.87	5.82	5.45
Women's and children's clothing	423356	201.12	209.28	199.50	36.7	38.4	37.5	5.48	5.45	5.32
Lumber and wood products	324002	309.28	306.93	295.37	39.1	39.3	39.7	7.91	7.81	7.44
Furniture and fixtures	325002	332.90	313.17	265.72	41.2	39.0	36.4	8.08	8.03	7.30
Paper and allied products	426002	553.01	558.49	543.04	44.1	43.7	43.9	12.54	12.78	12.37
Pulp, paper, and paperboard mills	426156	646.73	660.50	646.10	45.1	45.9	45.5	14.34	14.39	14.20
Chemicals and allied products	428002	479.26	474.03	486.18	42.3	41.4	43.8	11.33	11.45	11.10
Stone, clay, and glass products	332002	408.75	401.54	394.90	43.3	42.9	43.3	9.44	9.36	9.12
Fabricated metal products	334002	367.64	361.67	355.59	43.1	42.6	41.3	8.53	8.49	8.61
Electric and electronic equipment	336002	365.10	365.11	370.66	39.3	38.0	41.6	9.29	9.41	8.91
Transportation equipment	337002	539.57	535.11	567.80	40.6	40.6	42.5	13.29	13.18	13.36

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics. Data exclude supervisory, sales, clerical, and other office personnel. Average earnings are computed on a "gross" basis, reflecting changes in basic hourly and incentive wage rates, as well as any premium pay for overtime and late shift work. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ATLANTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH MAR. 1990	PREVIOUS MONTH FEB. 1990	CURRENT MONTH YEAR AGO MAR. 1989	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	1,485.1	1,475.7	1,432.7	9.4	52.4
Goods producing industries	000045	247.3	245.7	245.0	1.6	2.3
Mining	100001	1.2	1.2	1.4	.0	-.2
Contract construction	200001	67.7	67.5	68.1	.2	-.4
Manufacturing	300001	178.5	177.0	175.6	1.5	2.9
Durable goods	300016	88.0	86.4	87.2	1.6	.8
Lumber and wood products	324002	3.5	3.5	4.0	.0	-.5
Furniture and fixtures	325002	4.0	3.9	4.0	.1	.0
Stone, clay, and glass products	332002	8.6	8.6	9.0	.0	-.4
Primary metal industries	333002	6.7	6.8	6.7	-.1	.0
Fabricated metal products	334002	9.3	9.3	9.4	.0	-.1
Machinery, except electrical	335002	11.5	11.4	10.6	.1	.9
Electric and electronic equipment	336002	15.9	15.8	15.5	.1	.4
Transportation equipment	337002	21.1	19.7	20.9	1.4	.2
Other durable goods	300019	7.4	7.4	7.1	.0	.3
Nondurable goods	400016	90.5	90.6	88.5	-.1	2.0
Food and kindred products	420002	20.7	20.5	20.1	.2	.6
Textile mill products	422002	7.8	7.8	7.8	.0	.0
Apparel and other finished textile	423002	9.8	10.0	9.8	-.2	.0
Paper and allied products	426002	9.6	9.6	9.8	.0	-.2
Printing and publishing	427002	24.7	24.7	23.7	.0	1.0
Commercial printing	427503	9.4	9.5	9.0	-.1	.4
Chemicals and allied products	428002	9.8	9.8	9.3	.0	.5
Other nondurable goods	400019	8.1	8.2	7.9	-.1	.2
Service producing industries	000055	1,237.7	1,229.9	1,187.7	7.8	50.0
Transportation, communication, and public utilities (except U.S.P.S.)	500001	124.4	124.4	116.1	.0	8.3
Transportation	500016	78.6	78.5	71.3	.1	7.3
Wholesale and retail trade	600001	414.3	412.8	405.9	1.5	8.4
Wholesale trade	600016	146.8	146.3	143.5	.5	3.3
Wholesale trade—durable goods	650012	106.1	105.8	103.0	.3	3.1
Wholesale trade—nondurable goods	651012	40.7	40.4	40.4	.3	.3
Retail trade	600036	267.5	266.5	262.5	1.0	5.0
Finance, insurance, and real estate	700001	105.9	105.4	104.9	.5	1.0
Finance	760026	44.5	44.1	45.1	.4	-.6
Insurance carriers, agents, and brokers	700046	38.9	38.9	37.6	.0	1.3
Services	800001	373.1	369.3	350.1	3.8	23.0
Hotels and other lodging places	870002	24.5	24.4	23.7	.1	.8
Business services	873002	102.7	102.0	95.9	.7	6.8
Health services	880002	69.6	69.1	64.9	.5	4.7
Private hospitals	880603	26.5	26.3	25.3	.2	1.2
Government	900001	220.0	218.0	210.6	2.0	9.4
Federal	910001	44.0	43.4	44.1	.6	-.1
Defense	911002	5.8	6.1	6.1	-.3	-.3
Other federal (including U.S. Postal Service)	919009	38.1	37.3	38.0	.8	.1
State	920001	47.2	47.0	43.2	.2	4.0
State education	928202	17.7	17.5	15.5	.2	2.2
Other state	929009	29.5	29.4	27.7	.1	1.8
Local	930001	128.8	127.6	123.3	1.2	5.5
Local education	938202	65.1	64.2	62.9	.9	2.2
Other local	939009	63.7	63.4	60.4	.3	3.3

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Atlanta MSA, which includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1989 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ALBANY MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH MAR. 1990	PREVIOUS MONTH FEB. 1990	CURRENT MONTH YEAR AGO FEB. 1989	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	48.2	48.5	47.5	-.3	.7
Goods producing industries	000045	9.5	9.5	9.6	.0	-.1
Mining	100001	*	*	*	*	*
Contract construction	200001	2.0	2.0	2.2	.0	-.2
Manufacturing	300001	7.5	7.5	7.5	.0	.0
Durable goods	300016	1.4	1.3	1.3	.1	.1
Nondurable goods	400016	6.2	6.2	6.1	.0	.1
Food and kindred products	420002	2.1	2.1	1.9	.0	.2
Textile mill products	422002	1.2	1.2	1.2	.0	.0
Chemicals and allied products	428002	.4	.4	.4	.0	.0
Other nondurable goods	400019	2.5	2.5	2.6	.0	-.1
Service producing industries	000055	38.7	38.9	37.9	-.2	.8
Transportation, communication, and public utilities (except U.S.P.S.)	500001	2.8	2.8	2.7	.0	.1
Wholesale and retail trade	600001	11.8	12.0	12.0	-.2	-.2
Wholesale trade	600016	3.0	3.0	3.3	.0	-.3
Retail trade	600036	8.8	8.9	8.7	-.1	.1
Finance, insurance, and real estate	700001	2.0	2.0	2.1	.0	-.1
Services	800001	8.7	8.8	8.1	-.1	.6
Government	900001	13.3	13.3	13.0	.0	.3
Federal	910001	3.3	3.3	3.4	.0	-.1
State and local	940001	10.0	10.0	9.6	.0	.4

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Albany MSA, which includes Dougherty and Lee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1989 benchmark. Totals may not add because of rounding.

* Employment fewer than 100 workers.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ATHENS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH MAR. 1990	PREVIOUS MONTH FEB. 1990	CURRENT MONTH YEAR AGO MAR. 1989	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	69.2	69.5	67.3	-.3	1.9
Goods producing industries	000045	18.3	18.6	18.1	-.3	.2
Mining	100001	.1	.1	.1	.0	.0
Contract construction	200001	2.8	2.9	2.6	-.1	.2
Manufacturing	300001	15.4	15.5	15.3	-.1	.1
Durable goods	300016	6.3	6.3	6.3	.0	.0
Nondurable goods	400016	9.1	9.2	9.0	-.1	.1
Food and kindred products	420002	3.9	3.9	3.5	.0	.4
Textile mill products	422002	2.2	2.2	2.3	.0	-.1
Apparel and other finished textile	423002	1.7	1.7	1.9	.0	-.2
Other nondurable goods	400019	1.3	1.4	1.3	-.1	.0
Service producing industries	000055	50.8	50.9	49.3	-.1	1.5
Transportation, communication, and public utilities (except U.S.P.S.)	500001	1.8	1.8	1.8	.0	.0
Wholesale and retail trade	600001	15.3	15.3	14.6	.0	.7
Wholesale trade	600016	3.6	3.5	3.2	.1	.4
Retail trade	600036	11.8	11.7	11.4	.1	.4
Finance, insurance, and real estate	700001	2.0	2.0	1.9	.0	.1
Services	800001	11.2	11.3	10.8	-.1	.4
Government	900001	20.6	20.5	20.1	.1	.5
Federal	910001	2.3	2.3	2.2	.0	.1
State and local	940001	18.2	18.2	18.0	.0	.2

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Athens MSA, which includes Clarke, Jackson, Madison, and Oconee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1989 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

AUGUSTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH MAR. 1990	PREVIOUS MONTH FEB. 1990	CURRENT MONTH YEAR AGO MAR. 1989	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	170.9	171.3	165.4	-.4	5.5
Goods producing industries	000045	53.7	53.9	51.6	-.2	2.1
Mining	100001	.5	.5	.5	.0	.0
Contract construction	200001	15.0	15.3	13.7	-.3	1.3
Manufacturing	300001	38.2	38.2	37.4	.0	.8
Durable goods	300016	9.8	9.8	9.5	.0	.3
Lumber and wood products	324002	1.0	1.1	1.0	-.1	.0
Stone, clay, and glass products	332002	3.2	3.1	3.2	.1	.0
Other durable goods	300019	5.6	5.6	5.3	.0	.3
Nondurable goods	400016	28.3	28.3	27.9	.0	.4
Food and kindred products	420002	2.3	2.2	2.3	.1	.0
Textile mill products	422002	5.3	5.4	5.3	-.1	.0
Apparel and other finished textile	423002	3.5	3.5	3.3	.0	.2
Printing and publishing	427002	1.4	1.4	1.4	.0	.0
Other nondurable goods	400019	15.9	15.9	15.6	.0	.3
Service producing industries	000055	117.3	117.3	113.8	.0	3.5
Transportation, communication, and public utilities (except U.S.P.S.)	500001	4.5	4.5	4.5	.0	.0
Wholesale and retail trade	600001	36.6	36.6	35.5	.0	1.1
Wholesale trade	600016	5.1	5.1	5.2	.0	-.1
Retail trade	600036	31.4	31.5	30.2	-.1	1.2
Finance, insurance, and real estate	700001	5.4	5.5	5.5	-.1	-.1
Services	800001	34.9	35.0	33.3	-.1	1.6
Government	900001	35.9	35.7	35.0	.2	.9
Federal	910001	8.0	8.0	8.0	.0	.0
State and local	940001	27.9	27.8	27.0	.1	.9

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Augusta MSA, which includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina. The estimates include all full-and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1989 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

COLUMBUS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH MAR. 1990	PREVIOUS MONTH FEB. 1990	CURRENT MONTH YEAR AGO MAR. 1989	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	92.9	93.1	92.7	-.2	.2
Goods producing industries	000045	23.2	23.4	24.0	-.2	-.8
Mining	100001	.1	.1	.1	.0	.0
Contract construction	200001	4.3	4.4	4.7	-.1	-.4
Manufacturing	300001	18.8	18.9	19.2	-.1	-.4
Durable goods	300016	6.7	6.8	6.5	-.1	.2
Stone, clay, and glass products	332002	.6	.6	.6	.0	.0
Other durable goods	300019	6.1	6.2	5.9	-.1	.2
Nondurable goods	400019	12.1	12.1	12.7	.0	-.6
Food and kindred products	420002	2.7	2.7	2.7	.0	.0
Textile mill products	422002	6.2	6.3	6.8	-.1	-.6
Printing and publishing	427002	1.2	1.2	1.1	.0	.1
Other nondurable goods	400019	2.0	2.0	2.2	.0	-.2
Service producing industries	000055	69.8	69.7	68.8	.1	1.0
Transportation, communication, and public utilities (except U.S.P.S.)	500001	3.0	3.1	3.2	-.1	-.2
Wholesale and retail trade	600001	21.2	21.4	20.6	-.2	.6
Wholesale trade	600016	3.1	3.1	3.0	.0	.1
Retail trade	600036	18.1	18.3	17.6	-.2	.5
Finance, insurance, and real estate	700001	5.8	5.9	6.1	-.1	-.3
Services	800001	18.7	18.4	18.2	.3	.5
Government	900001	21.0	21.0	20.6	.0	.4
Federal	910001	7.0	7.0	7.0	.0	.0
State and local	940001	14.0	14.1	13.6	-.1	.4

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Columbus MSA, which includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1989 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

MACON-WARNER ROBINS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH MAR. 1990	PREVIOUS MONTH FEB. 1990	CURRENT MONTH YEAR AGO MAR. 1989	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	**000000**	**125.9**	**125.3**	**122.9**	**.6**	**3.0**
Goods producing industries	000045	23.9	23.8	23.4	.1	.5
Mining	100001	.1	.1	.1	.0	.0
Contract construction	200001	5.2	5.2	4.7	.0	.5
Manufacturing	300001	18.6	18.5	18.6	.1	.0
Durable goods	300016	8.4	8.3	8.3	.1	.1
Nondurable goods	400016	10.2	10.1	10.3	.1	-.1
Food and kindred products	420002	2.2	2.2	2.2	.0	.0
Textile mill products	422002	2.4	2.4	2.6	.0	-.2
Paper and allied products	426002	1.5	1.5	1.3	.0	.2
Other nondurable goods	400019	4.1	4.0	4.1	.1	.0
Service producing industries	000055	102.0	101.4	99.5	.6	2.5
Transportation, communication, and public utilities (except U.S.P.S.)	500001	5.4	5.3	5.0	.1	.4
Wholesale and retail trade	600001	28.5	28.4	28.1	.1	.4
Wholesale trade	600016	5.5	5.5	5.5	.0	.0
Retail trade	600036	23.0	22.9	22.6	.1	.4
Finance, insurance, and real estate	700001	7.4	7.4	7.1	.0	.3
Services	800001	25.2	25.0	24.1	.2	1.1
Government	900001	35.4	35.3	35.2	.1	.2
Federal	910001	17.5	17.5	17.6	.0	-.1
State and local	940001	17.9	17.8	17.5	.1	.4

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Macon MSA, which includes Bibb, Houston, Jones, and Peach counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1989 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

SAVANNAH MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH MAR. 1990	PREVIOUS MONTH FEB. 1990	CURRENT MONTH YEAR AGO MAR. 1989	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	**000000**	**109.8**	**109.6**	**106.0**	**.2**	**3.8**
Goods producing industries	000045	25.3	25.5	24.2	-.2	1.1
Mining	100001	*	*	*	*	*
Contract construction	200001	8.0	8.0	7.0	.0	1.0
Manufacturing	300001	17.4	17.5	17.2	-.1	.2
Durable goods	300016	7.4	7.4	7.8	.0	-.4
Lumber and wood products	324002	.9	.9	1.1	.0	-.2
Transportation equipment	337002	5.2	5.1	5.3	.1	-.1
Other durable goods	300019	1.3	1.3	1.4	.0	-.1
Nondurable goods	400016	10.0	10.1	9.4	-.1	.6
Food and kindred products	420002	1.9	1.9	1.9	.0	.0
Paper and allied products	426002	5.1	5.1	4.8	.0	.3
Chemicals and allied products	428002	1.6	1.7	1.4	-.1	.2
Petroleum and coal products	429002	.4	.4	.4	.0	.0
Other nondurable goods	400019	1.1	1.1	1.0	.0	.1
Service producing industries	000055	84.4	84.1	81.8	.3	2.6
Transportation, communication, and public utilities (except U.S.P.S.)	500001	9.6	9.7	9.3	-.1	.3
Wholesale and retail trade	600001	26.5	26.4	25.7	.1	.8
Wholesale trade	600016	5.2	5.2	5.2	.0	.0
Retail trade	600036	21.3	21.2	20.6	.1	.7
Finance, insurance, and real estate	700001	4.9	4.8	4.6	.1	.3
Services	800001	26.9	26.6	25.7	.3	1.2
Government	900001	16.6	16.6	16.5	.0	.1
Federal	910001	2.7	2.7	2.7	.0	.0
State and local	940001	14.0	13.9	13.7	.1	.3

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Savannah MSA, which includes Chatham and Effingham counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1989 benchmark. Totals may not add because of rounding.

* Industry division does not meet disclosure criteria.

SOURCE: Georgia Department of Labor, Labor Information Systems.

UNITED STATES AND GEORGIA LABOR FORCE ESTIMATES BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY MARCH 1990	REVISED FEBRUARY 1990	REVISED MARCH 1989	CHANGE FROM REVISED FEB. 1990	CHANGE FROM REVISED MAR.1989
United States (Seasonally adjusted)	Civilian labor force	124,829,000	124,630,000	123,245,000	199,000	1,584,000
	Employed	118,334,000	118,035,000	117,047,000	299,000	1,287,000
	Unemployed	6,495,000	6,594,000	6,198,000	-99,000	297,000
	Rate	5.2	5.3	5.0	—	—
United States (Not seasonally adjusted)	Civilian labor force	123,789,000	123,442,000	122,223,000	347,000	1,566,000
	Employed	117,093,000	116,308,000	115,844,000	785,000	1,249,000
	Unemployed	6,697,000	7,134,000	6,378,000	-437,000	319,000
	Rate	5.4	5.8	5.2	—	—
Georgia	Civilian labor force	3,218,483	3,216,821	3,171,512	1,662	46,971
	Employed	3,065,994	3,056,858	3,003,742	9,136	62,252
	Unemployed	152,489	159,963	167,770	-7,474	-15,281
	Rate	4.7	5.0	5.3	—	—
Albany MSA	Civilian labor force	52,167	52,495	52,644	-328	-477
	Employed	48,991	49,193	49,044	-202	-53
	Unemployed	3,176	3,302	3,600	-126	-424
	Rate	6.1	6.3	6.8	—	—
Athens MSA	Civilian labor force	77,931	78,305	76,778	-374	1,153
	Employed	74,920	75,129	73,828	-209	1,092
	Unemployed	3,011	3,176	2,950	-165	61
	Rate	3.9	4.1	3.8	—	—
Atlanta MSA	Civilian labor force	1,529,249	1,528,666	1,503,079	583	26,170
	Employed	1,462,884	1,457,837	1,426,843	5,047	36,041
	Unemployed	66,365	70,829	76,236	-4,464	-9,871
	Rate	4.3	4.6	5.1	—	—
Augusta, Ga.-S.C. MSA	Civilian labor force	186,239	186,222	186,349	17	-110
	Employed	179,311	178,254	176,167	1,057	3,144
	Unemployed	6,928	7,968	10,182	-1,040	-3,254
	Rate	3.7	4.3	5.5	—	—
Columbus, Ga.-Ala. MSA	Civilian labor force	96,876	97,171	98,564	-295	-1,688
	Employed	91,851	91,821	93,351	30	-1,500
	Unemployed	5,025	5,350	5,213	-325	-188
	Rate	5.2	5.5	5.3	—	—
Macon-Warner Robins MSA	Civilian labor force	132,976	132,372	131,944	604	1,032
	Employed	126,886	126,241	125,835	645	1,051
	Unemployed	6,090	6,131	6,109	-41	-19
	Rate	4.6	4.6	4.6	—	—
Savannah MSA	Civilian labor force	114,026	114,356	111,863	-330	2,163
	Employed	108,993	109,186	106,252	-193	2,741
	Unemployed	5,033	5,170	5,611	-137	-578
	Rate	4.4	4.5	5.0	—	—

NOTE: Employment includes nonagricultural wage and salary employment, self-employed, unpaid family and private household workers, and agricultural workers. Persons in labor disputes are counted as employed. The use of unrounded data does not imply that the numbers are exact. Georgia and Metropolitan Statistical Area data have not been seasonally adjusted.

Albany MSA: includes Dougherty and Lee counties.
Athens MSA: includes Clarke, Jackson, Madison, and Oconee counties.
Atlanta MSA: includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties.
Augusta MSA: includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina.
Columbus MSA: includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama.
Macon MSA: includes Bibb, Houston, Jones, and Peach counties.
Savannah MSA: includes Chatham and Effingham counties.

SOURCE: Georgia Department of Labor, Labor Information Systems.

AUGUSTA MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY MARCH 1990	REVISED FEBRUARY 1990	REVISED MARCH 1989	CHANGE FROM REVISED FEB. 1990	CHANGE FROM REVISED MAR. 1989
Augusta, Ga.-S.C. MSA	Civilian labor force	186,239	186,222	186,349	17	-110
	Employed	179,311	178,254	176,167	1,057	3,144
	Unemployed	6,928	7,968	10,182	-1,040	-3,254
	Rate	3.7	4.3	5.5	—	—
Residing in Georgia	Civilian labor force	123,094	124,073	124,074	-979	-980
	Employed	118,395	118,659	116,532	-264	1,863
	Unemployed	4,699	5,414	7,542	-715	-2,843
	Rate	3.8	4.4	6.1	—	—
Residing in South Carolina	Civilian labor force	63,145	62,149	62,275	996	870
	Employed	60,916	59,595	59,635	1,321	1,281
	Unemployed	2,229	2,554	2,640	-325	-411
	Rate	3.5	4.1	4.2	—	—

NOTE: The Augusta Metropolitan Statistical Area includes Columbia, McDuffie, and Richmond counties, Georgia, and Aiken County, South Carolina.

SOURCE: Georgia Department of Labor, Labor Information Systems.

COLUMBUS MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY MARCH 1990	REVISED FEBRUARY 1990	REVISED MARCH 1989	CHANGE FROM REVISED FEB. 1990	CHANGE FROM REVISED MAR. 1989
Columbus, Ga.-Ala. MSA	Civilian labor force	96,876	97,171	98,564	-295	-1,688
	Employed	91,851	91,821	93,351	30	-1,500
	Unemployed	5,025	5,350	5,213	-325	-188
	Rate	5.2	5.5	5.3	—	—
Residing in Georgia	Civilian labor force	74,695	75,213	76,099	-518	-1,404
	Employed	71,060	71,230	72,082	-170	-1,022
	Unemployed	3,635	3,983	4,017	-348	-382
	Rate	4.9	5.3	5.3	—	—
Residing in Alabama	Civilian labor force	22,181	21,958	22,465	223	-284
	Employed	20,791	20,591	21,269	200	-478
	Unemployed	1,390	1,367	1,196	23	194
	Rate	6.3	6.2	5.3	—	—

NOTE: The Columbus Metropolitan Statistical Area includes Muscogee and Chattahoochee counties, Georgia, and Russell County, Alabama.

SOURCE: Georgia Department of Labor, Labor Information Systems.

Produced by the Georgia Department of Labor, Labor Information Systems in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.